DEVELOPMENT OF COMMON WORK BREAKDOWN STRUCTURE (WBS) FOR SCHOOL PROJECT

AZHAR BIN ABDULLAH

University of Technology Malaysia

To my wife Naziah bt. Yusoff Thank you for your everlasting trust To my sons and daughter Ahmad Wildan, Ahmad Addeen, Ahmad Khaldun, Ahmad Uwais, Ainna Falihin Abah will keep on trying to be the best father in the world. To my self

Syukur Alham dulillah

ACKNOWLEDGEMENT

This project was never an individual effort, because in completing it, the author was assist with many good and supportive people. The author was in contact with many academicians from the University of Technology Malaysia and Mara University of Technology , practitioners, consultants and people who are involve directly or indirectly in the construction industry.

First and foremost, the author would like to extend his greatest thank you to the project supervisor, Associate Professor Dr Mohamad Ibrahim Mohammad for his enthusiastic effort and concern in guiding the author through this project. Without his continuous advise and support, this thesis would never been the same as presented here.

The author would also like to extend his deepest gratitude to his family especially his wife and children for their continuous understanding, patient, encouragement and supports to the author through out the completion of this thesis.

May Allah blessed you all.

ABSTRACT

A lot have been said about delayed school projects. Among the main factors that contribute to the problem are lacking of experience among the contractor, adopting non suitable and non detailed scheduling method for project monitoring. Ministry of Works and The Ministry of Education are two main bodies that offer school tender. They used two different methods of tendering procedure which come out with two different methods of project scheduling and monitoring.

Bear in mind that every scheduling technique has its own limitation. Proper preparation of scheduling however will help in avoiding delay of completion. This project explore the potential of Work Breakdown Structure (WBS) as a tool to enhance the current scheduling method. Focus is given only on school projects. Among the objectives of this project are to identified the normal steps in preparing WBS in the project scheduling and to develop a common Work Breakdown Structure specifically for school projects.

The methodology adopted involving literature search, interview with authorities, consultants and contractors who have experienced in school projects. Analysis based on the structured interview was used to identify the main reason for project delay. Result from the survey has shown that reasons for school delayed are no proper scheduling tools and lack of experience and bad site management. A newly developed common WBS for school project is also proposed and used by contractors in assisting them during the preparation of work scheduling on site.

ABSTRAK

Banyak yang telah diperkatakan mengenai projek sekolah di Malayisa. Antara factor utama yang di katakana menyumbang kepada masalah ini ialah kekurangan pengalaman di pihak kontraktor dan penggunaan teknik penjadualan yang tidak betul di tapak bina. Dua badan utaman yang menganugerahkan tender projek sekolah adalah Kementerian Pendidikan dan Kementerian Kerja Raya. Mereka menggunakan kaedah tender yang berbeza yang menghasilkan beberapa kaedah penjadualan tapak yang berbeza beza di kalangan kontraktor.

Perlu di ingatkan bahawa setiap teknik penjadualan mempunyai had mereka masing-masing. Penyediaan penjadualan yang betul dilihat boleh mengelakkan kelewatan melaksanakan kerja. Kajian ini meneroka potensi *Work Breakdown Structure (WBS)* sebagai satu alat untuk menambahbaikan kaedah penjagualan semasa. Tumpuan hanya akan diberi keatas projek sekolah. Antara objektif kajian ini adalah untuk mengenalpasti kaedah yang di gunakan untuk meyediakan *Work Breakdown Structure (WBS)* dalam penjadualan projek dan membangunkan satu *Work Breakdown Structure (WBS)* khusus untuk projek sekolah.

Metodologi kajian melibatkan kajian literatur dan temubual dengan pegawai kerajaan, perunding, dan kontraktor yang mempunyai pengalaman dalam projek sekolah. Analisa terhadap hasil temubual terancang dengan individu-individu berkenaan digunakan untuk mengenal pasti punca kelewatan dan tertangguh projek sekolah. Dalam kesimpulan kajian, masalah utama kontraktor dalam kelewatan untuk melaksanakan projek sekolah telah di kenalpasti. Punca utama nya '*Work Breakdown Structure*' yang umum untuk projek sekolah telah berjaya di bangunkan. Ianya boleh diguna pakai oleh kontraktor dalam penyediaan proses penjadualan kerja di tapak bina.

CONTENTS

CHAPTER	TITLE	PAGE
	DECLARATION	ii
	DEDICATION	iii
	ACKNOWLEDGEMENT	iv
	ABSTRACT	v - vi
	CONTENTS	vii
	LIST OF TABLES	xii
	LIST OF FIGURES	xiv
	LIST OF APPENDICES	xiii

CHAPTER 1 INTRODUCTION	1
------------------------	---

1.1	Background	1
1.2	Problem Statement	2
1.3	Objectives	4
1.4	Scope and Limitation of the Study	4
1.5	Brief and Methodology	5

2.1	Introd	uction	7
2.2	Malay	vian School Projects	8
2.3	Metho	od of Awarding Contract	9
	2.3.1	Traditional Design, Tender and Construct	
		Contract	9
	2.3.2	Design and Build Contract	10
	2.3.3	Construction Management Contract	11
2.4	Main	Contract Document	12
2.5	Projec	et Planning and Scheduling for School	
	Const	ruction	13
	2.5.1	Project Scheduling	14
2.6	Types	and choice of Scheduling Method	15
	2.6.1	Computer Application on Project	
		Scheduling	15
	2.6.2	Microsoft Project (MSP) Software	16
	2.6.3	Primavera Project Planner (P3) Software	17
2.7	Basic	Scheduling Technique	17
	2.7.1	Gantt Chart	18
	2.7.2	Arrow Diagram Method	21
	2.7.3	Precedence Diagramming Method	22
	2.7.4	Project Evaluation Review Technique	
		(PERT)	23
	2.7.5	Line of Balance	24
2.8	Summ	nary	25

7

CHAPTER 3	ROLE OF WORK BREAKDOWN STRUCTURE	
	IN PROJECT MANAGEMENT	26

3.1	Introduction	26
3.2	Work Breakdown Structure	27
3.3	Level of Works Breakdown Structure	28
3.4	Application of Work Breakdown Structure	30
3.5	Purposes and Benefits of WBS	32
	3.5.1 WBS in Work Identification and	
	Assignment	36
	3.5.2 WBS in Schedule Management	36
	3.5.3 WBS in Plans	37
	3.5.4 Status Reporting	37
	3.5.5 Cost Management	38
	3.5.6 Cost Estimating	38
	3.5.7 Budgeting and Cost Control	39
3.6	WBS as a Performance Management	41
3.7	Failure of Works Breakdown Structure	41
3.8	Summary	43

CHAPTER 4 METHODOLOGY OF THE STUDY 45

4.1	Introd	uction	45
4.2	Detern	mination of the Research Objective	46
4.3	Case S	Study on School Projects	47
	4.3.1	Research Materials	47
	4.3.2	Development of Questionnaire for the	

	Survey	48
4.4	Interview with Panel of Experts (Client)	49
	4.4.1 Methodology of the Panel of Expert	
	Interview	50
	4.4.2 Structured Questionnaire Discussion	50
4.5	Analyzing the WBS (Case Study)	51
4.6	Preliminary Guidelines for Preparing WBS for	
	Project Scheduling/ Construction Programme	52
4.7	Recommendation of a WBS for a Sample Project	54

CHAPTER 5	DATA ANALYSIS	AND DISCUSSION	55
-----------	---------------	----------------	----

5.1	Introduction	55
5.2	Effect of Registration Grade and Type of	
	Documentation on the Completion of School	
	Projects	70
5.3	Lack of Experience Affecting School Projects	
	Delay	70
5.4	Effect of Work Programme on the Completion	
	Of School Project	70

CHAPTER 6 DEVELOPMENT OF WBS FORMAT AND GUIDELINES

6.1	Introduction	72
6.2	Preparation of WBS	73
6.3	Proposed Format of WBS Presentation	74
6.4	Guidelines for the Designing of WBS	78
6.5	Criteria in Developing the WBS	81

72

6.6	Check	list for the Preparation of WBS	82
6.7	An Ex	ample of a WBS for a School Construction	
	Projec	t	84
	6.7.1	Project Brief	84
	6.7.2	WBS on Construction of Sample Project	
		(School Building)	85

CHAPTER 7 CONCLUSION AND RECOMMENDATION 95

	7.1	Introduction	95
	7.2	Managing School Projects in the Future	96
	7.3	Concept and Application of WBS in School	
		Project Scheduling	96
	7.4	Application of WBS in Construction Schedules	
		for Selected School Projects	97
	7.5	To Initiate/ Propose Format and Guidelines for	
		WBS	98
	7.6	Example of WBS for a Building School Project	99
	7.7	Conclusion	99
	7.8	Recommendation	101
REFERENCES			102
APPENDIX I			104
APPENDIX II			105

LIST OF TABLES

TABLE NO.

TITLE

PAGE

3.1	A typical of six-level project WBS	29
3.2	Work Breakdown Structure Outline	31
5.1	The summary of CIDB Registration grade and Type of	
	Contract documentation for delayed and non-delayed	
	school projects.	56
5.2	Summary of the expert panels and contractors involved	
	in the case study	58
5.3	Content Analysis – Summary of views from twenty	
	respondence towards the causes of school project delay	56
5.4	Comparison of construction activities generated from	
	Contract Document and Contract Sum Analysis	63
5.5	Comparison of construction activities based on WBS	
	element in project schedule generated from contract	
	document	66
6.1	Example of WBS for a school building project	85

LIST OF APPENDICES

APPENDIX	TITLE	PAGE
Ι	Detailed background of respondence	104
II	Questionnaires for the expert panels and contractors	105

LIST OF FIGURES

FIGURE NO.

TITLE

PAGE

1.1	Brief Methodology	6
2.1	Contractual Relationship between every party involve	
	under the traditional design, tender and construct contract	10
2.2	Contractual Relationship of all party involved under the	
	Design and Build Type of contract	11
2.3	Contractual Relationship of all party involved under the	
	Construction Management contract	12
2.4	Example of Gantt Chart	20
2.5	Example of Arrow Diagramming Method	21
2.6	Example of Precedence Diagramming Method	22
3.1	A typical work breakdown structure	30
3.2	An example of WBS	35

CHAPTER 1

INTRODUCTION

1.1 Background

Construction industry is very unique and complex due to the involvement of many parties and consumption of varieties of resources. According to Ballard and Howell (1998) construction covers a spectrum ranging from slow, certain, and simple project to quick, uncertain and complex project. In addition, Koskela(1992) stated that construction is unique in the sense of it is one-of a kind nature of projects, site production and temporary multiorganization. However, failure of establishing a good management system in construction project will lead to many problems that would cause cost of project increases, late completion of project and low quality which finally reduce the profit of the contractor.

According to Hendrickson (1989) good scheduling can eliminate problems due to production bottlenecks, facilitate the timely procurement of necessary materials, and otherwise insure the completion of a project as soon as possible. In contrast, poor scheduling can result in considerable waste as laborers and equipment wait for the availability of needed resources or the completion of preceding tasks. Delays in the completion of an entire project due to poor scheduling can also create havoc for owners who are eager to start using the constructed facilities.

Currently, projects in Malaysia were monitored using several types of project scheduling technique, where the most common approach is by using Gantt Chart, Line of Balance or Networking technique such as Arrow Diagram Method, Precedence Diagramming Method and Project Evaluation Review Technique (PERT). However, Hendricson (1989) stated that there are several limitations to these methods. These limitations has lead to a lot of problems as mentioned by Koskela (1992). Therefore this research work focused on project delay which is one of the contributing factor to project failure. However, only school project has been chosen for the case study of this research work.

1.2 Problem Statement

Malaysia experiences a high growth in construction that lasted more than one decade. In less than twenty years, Malaysia was crowned as having the most developed infrastructure in East Asian countries, from what was once a backward third world facility. Many success stories made it to the front page of world press but very little of the major flop in construction sector ever make it to the publics' knowledge. Malaysian has it fair share of project cost overruns, delays and uncompleted infrastructure development.

One only needs to pay more attention to realize that a large portion of the development was not completed as planned, especially in the less "public-aware" segment like government schools construction programs. In general, among the prime factor that contributes prominently to project cost overrun and delayed in project completion, is failure to continuously monitor the project timely and diligently. Issues of abandoned uncompleted school construction

project or worse, completed but unfit for occupation should be given more attention.

In Malaysia, the two relevant bodies that are responsible for handling out schools construction works are The Ministry of Works or commonly known as JKR and The Ministry of Education (MOE). While JKR utilizes the "Open Tendering" method, MOE uses the Design and Build (Turnkey) system. Although in this context the method of awarding the schools construction projects can not be argued as a predetermined outcome of the particular project, it is nevertheless undeniable that each of this mentioned method of awarding projects has their benefits and their weakness.

Delayed or sometimes, abandoned school projects were always related to poor site management, inexperienced contractors, poor mobilization of resources such as man power and machineries, poor communication among parties involved and most important of all is lack of knowledge in using the appropriate scheduling technique. Although there are several scheduling technique practiced by contractors, it seems that delays still occurs. Issues related to the limitation of current practice in scheduling, lack of having good and relevant Work Breakdown Structures in project schedule, consistency and coordination between the process in preparation of Bill of Quantities and project schedule must be given priority in order to minimized such cause. Often, these forgotten element is remembered only when the project is underway and required the missing element. In most cases, forgotten works has serious influence on the development schedule and delivery, and may impact the project cost severely. The WBS is one tool that if used correctly, helps everyone involved avoid such occurrence by ensuring that nothing significant has been forgotten.

1.3 Objectives

The aim of this study is to develop a common work breakdown structure (WBS) for school construction projects. This study will look into the current approach in preparing of WBS elements in school construction project. It will also investigate and analyzes the limitation of current scheduling method commonly used in school construction project.

The objectives of this study are as follows:

- i. To analyse the work breakdown system in current school construction contract.
- ii. To investigate the actual requirement in project breakdown and to facilitate the work process at site.
- To develop a common Work Breakdown Structure system for school construction project.

1.4 Scope and Limitation of the Study

The scopes and limitation of this study are as follows:

- i. The focus of this study confine within the school construction projects only.
- Observation done on contract documents produced by the Ministry of Works and Ministry of Education, all related to school construction projects.
- iii. Observation was also done on work program used by contractors for these school construction projects. Attention was focused on how the work is being divided on site and on how these normal

methods are used by contractors on guiding them in terms of project scheduling reports, managing resources and controlling budget.

 iv. Structured interview with professionals, panels of expert, consultant and contractors within the industries. Findings from these interviews will be utilized to develop a common WBS that can be used to better guide, control and manage sub-contractors, contractors and the clients specifically for school construction projects.

1.5 Brief Methodology

The flow chart of research methodology for this study is shown in Figure 1.1

Problem Statement, Objectives & Scope of Study.

Identification of current procedures, their advantages and limitations. Studies on scheduling techniques used to monitor project performance. Factor that contribute to unperformed or delay in schools project scheduling method and site management.

Literature Search

Comparison on contract documents, work programs and WBS elements on selected school projects. Interview and discussion with Panels of Experts in the industry and contractors.

Analysis and Validation of a common WBS

Study on elements in current WBS

Each element will be break down into further levels of detail until they reach the level of work packages, which are portions of the project.

Discussion, Conclusion & Recommendation.

Analysis of the proposed Common Work breakdown Structure, conclusion and recommendations. Proposed of a new Common Work Breakdown Structure specifically for school construction projects.

Figure 1.1 Brief Methodology

REFERENCES

- Baker, B. (1997). Cost/Time Trade-Off Analysis for the Critical Path Method: A Derivation of the Network Flow Approach, Journal of the Operational Research Society, Stockton, UK, vol. 48, no. 12, pp241-4.
- Ballard and Howell,G (1999). What is Kind Of Production Is Construction? Proceeding Sixth Annual Conference Of International Group Of Lean Construction, IGLC-7, Guaruja, Brazil
- Chris Hendrickson (1989). Department of Civil Engineering, Carnegie Mellon University, Pittsburgh.
- Clough, Richard H (1991). Construction Project Management 3rd ed.
- Fisk, R., Edward (1992). Construction Project Administration 4th ed., Prentice Hall.
- Feigenbaum, (1998). Construction Scheduling with Primavera Project Planner, Prentice Hall,
- Howell,G. (1999) What is Lean Construction? Proceeding Seventh Annual Conference Of International Group Of Lean Construction, IGLC-7, University Of California, Berkeley, CA, USA
- Halpin, Daniel W. (1980). Construction Management . John Wiley.
- Horsely, William F. (1991). Means Scheduling Manual 3^{rd.} ed. RS Means
- J. Hill, L.C. Thomas and Allen D. (2000). Experts' estimate of task duration in software development projects. International Journal of Project Management
- James P.L. (2000), Project Planning Scheduling and Control: A Hands-On Guide to Bringing Projects In On Time and On Budget, McGraw-Hill Third Edition.,

- Koskela, L (1992) Application Of The New Production Philosophy Of Construction, Technical Report, No.72, CIFE Stanford University, Stanford,CA
- Kerzner, (1998). Project Management: A Systems Approach to Planning, Scheduling and Controlling, Wiley,
- Moder, J.J. (1970). Project Management with CPM, PERT and Precedence Diagramming Van Nostrand 2nd ed.,
- Martin E. M. (1996). A Professional's Guide to Systems Analysis, 2nd. Ed. McGraw Hill.
- McGovern and Gene. (1999). Easing the pain.Managing school construction projects American School and University
- Moder and Phillips (1983), Project Management with CPM, PERT and Precedence Programming 2nd ed.,
- Saad Al-Jibori (2002), Effect of resource management regimes on project schedule. International Journal of Project Management 20
- The Hartford's Guide to Emergency Preparedness Planning, Hartford, Conn: The Hartford, c1998.
- Waldron, (1968). Applied Principles of Project Planning and Control, A. James Waldron,